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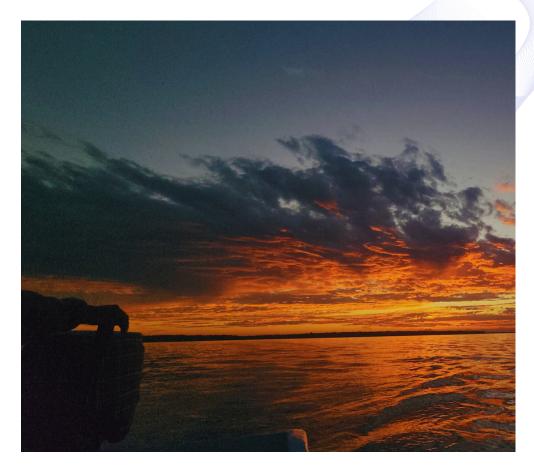
TRUE WEALTH IS MEASURED IN RESTORED FORESTS AND THRIVING SPECIES.



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#### INVESTING IN NATURE IS INVESTING IN COLLECTIVE RESILIENCE.



#### EVERY NAT5 CREDIT TELLS A STORY OF RESTORATION, JUSTICE, AND FUTURE.

Each credit is not just a number—it is a living testimony.

It represents the regeneration of a forest, the return of species, water flowing again, and soil regaining its life. But it is also justice: it is the recognition of the work of local communities who protect and restore their territory.

#### INTRODUCTION

A new market is emerging, and nature is its most valuable asset.

The 2023–2025 period marked a strategic turning point for Nat5 in its mission to catalyze ecosystem regeneration through nature-based solutions. With a vision centered on **traceability, transparency, and regenerative investment**, Nat5 strengthened its position in the high-value natural assets market. During this operational period:

- A total of **1,269,042** credits were issued, covering carbon, biodiversity, water, and soil.
- The portfolio's potential market value reached **\$24.7 million** USD.
- **7,534** credits were sold and retired, generating a real market cap of **\$279,343 USD.**
- **9** registered projects were consolidated, with over 50 in the certification process, across **4 countries.**

In a global context where carbon markets are under increasing scrutiny, Nat5 embraced a new narrative: **total asset traceability, the inclusion of multiple ecosystem services, and the recognition of biodiversity as a strategic asset.** Scientific and economic evidence supports this approach: more than 50% of the world's GDP directly or indirectly depends on biodiversity, and its loss represents a systemic risk to global finances.

The market's response is clear. In 2023, private investment in naturebased solutions exceeded \$36 billion USD globally, with an annual growth rate of 24%. However, less than 10% of those funds prioritize biodiversity. Nat5 positions itself as a bridge between this potential and concrete action on the ground, articulating projects with environmental, social, and financial value.

This report presents Nat5's **operational, financial, and impact achievements for the period from May 2023 to May 2025**, highlighting its innovative model and its vision for a regenerative economy where nature is an essential asset, not an externality.



#### **CEO MESSAGE**

PhD. Guillermo Hinojos

Dear partners, investors, and members of the regenerative community:

2023–2025 was a period of validation and expansion for Nat5. What began as a vision—to connect conscious capital with living ecosystems through verifiable natural assets—has transformed into an operational platform, delivering tangible results on the ground and a robust portfolio of **biodiversity, carbon, water, and soil credits.** 

We are living in a **decisive decade**. Nature can no longer be treated as an economic externality. It must take center stage in our investment decisions, public policies, and development models. At Nat5, we are responding to this urgency with a clear proposition: **complete traceability, ecological integrity, and regenerative returns**. This report demonstrates that regeneration is no longer just a narrative; it is a reality built alongside more than 20 strategic partners across six countries.

In 2025–2026, our commitment is to **double our impact**, accelerate project certification, and establish new partnerships with companies, communities, and governments. **We want each credit to tell not just a story of mitigation, but of restoration, inclusion, and resilience.** Thank you for walking with us on this journey toward an economy where life has value. Let's keep sowing the seeds of the future.

#### BIODIVERSITY, THE INFRASTRUCTURE OF LIFE.

### NAT5 IS MUCH MORE THAN A CARBON CREDIT MARKETPLACE:

It is a trust infrastructure for channeling resources toward the ecosystems that sustain life.

### FROM VISION TO TERRITORY: THE NAT5 MODEL IN ACTION

Nat5 is a natural assets platform that connects regenerative projects with conscious investment through complete traceability and highintegrity standards.

Since its inception, our approach combines **science**, **technology**, **community**, and regenerative financing through the use of the Ases On-Chain Protocol (aOCP), a **certification standard that guarantees transparency**, **verification**, **and traceability** for every credit generated and methodology used.



#### **OUR GOALS**

- Accelerate the transition to a regenerative economy.
- Create a natural assets market where biodiversity, carbon, water, and soil are recognized, protected, and regenerated with integrity and equity.
- Certify projects with **transparency**, **involving communities**, **climate justice**, open innovation, and long-term commitment.

Integrated climate financing, blockchainbased traceability, diversified natural assets (carbon, biodiversity, water, soil), and territorial solutions co-created with local communities.



At Nat5, we believe that regeneration cannot rely solely on philanthropy it requires **functional markets**, **conscious investment**, **and transparent mechanisms** that align capital with ecosystem restoration. That's why every credit issued on our platform is not just an environmental metric; it's a financial opportunity with purpose.

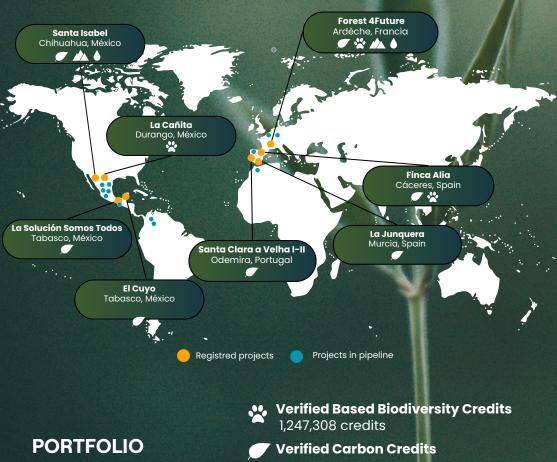


These results reflect a growing and selective demand for high-quality assets, especially those with social co-benefits and full traceability. Biodiversity credits achieved the highest valuation, with prices ranging from \$16 to \$78 USD per credit, surpassing the average value of voluntary carbon market credits in some cases.

RESTORE SOIL, REPLENISH WATER, PROTECT LIFE—THAT IS OUR BUSINESS MODEL.

## WHERE THE ACTION TAKES PLACE

Over 95% of the portfolio's value is linked to **biodiversity**, positioning Nat5 **as a pioneering player in the transition towards natural** assets beyond carbon.



14,567 credits

Verified Water Credits 6,888 credits

Verified Soil Credits 279 credits

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**DISTRIBUTION BY** 

**ASSET TYPE** 

### RESTORE SOIL, REPLENISH WATER, PROTECT LIFE— THAT IS OUR BUSINESS MODEL.

At Nat5, we don't just talk about sustainability—we make it happen. Our approach goes beyond reducing emissions. It's about regenerating the ecosystems that sustain life. TRACEABILITY BUILDS TRUST. TRUST MOBILIZES ACTION.



#### TOWARDS A FINANCEABLE REGENERATIVE ECONOMY

Building a Regenerative Economy That Attracts Investment.

Nat5 demonstrates that it is possible to generate **real financial value by regenerating natural capital**, leveraging a model that combines **technical integrity, community participation, and cutting-edge technological tools**.

For the upcoming operational cycle (2025–2026), we aim to:

Increase the number of certified projects.

• **Develop** financial products linked to biodiversity.

**Expand** our investor network with a focus on blended finance.

The future of climate finance is not just about offsetting—it's about regenerating with purpose.

#### STRATEGIC PARTNERSHIPS AND VALUE NETWORKS

At Nat5, we understand that no systemic transformation happens in isolation. That's why our strategy is **based on building collaborative networks among communities, verifiers, investors, project developers, and credit buyers** who share a common vision: restoring natural capital while creating collective well-being.



#### **KEY PARTNERS**





#### INNOVATION AND SCALABILITY

Nat5 positions itself as a living laboratory of innovation applied to the natural assets market. Every new project, tool, or financial model we develop seeks to answer a key question: **How can we scale regeneration without losing integrity?** 

- Multi-Asset Projects: Simultaneous issuance of biodiversity, carbon, water, and soil credits from the same territory.
- Blockchain Verification: Every credit is unique, traceable, and transparent, accessible in real-time.
- Decentralized Certification Architecture: Validation and technical verification by independent nodes and entities, minimizing the risk of greenwashing.
- Credits with Social Co-Benefits: Health, education, and rural employment measured through the Nat5 Scoring system.
- Buffer Pool Reserve: Nat5 has implemented a technical reserve of non-tradable credits to mitigate the risks of ecological reversal and ensure long-term environmental integrity. This reserve acts as an ecosystem resilience fund, responding to unexpected losses or extreme climate events.

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#### OUR IMPACT ON NATURE AND CLIMATE

- Over 1.24 million biodiversity credits issued, representing one of the most ambitious portfolios in the voluntary market.
- Projects designed with key species, ecological corridors, and active restoration in forests, arid zones, and agroecosystems.
- Each Nat5 biodiversity credit represents a living regeneration process: more species, more resilience, more future.



- 14,567 carbon credits issued, focused on capture and removal through reforestation.
- 7,589 water and soil credits issued focused on improving water infiltration and soil regeneration.
- Active participation of companies in their decarbonization strategies with traceability and social co-benefits.
- Designed and verified under high-integrity standard, incorporating reversal risks and buffer reserves.
- Nat5 offers more than offsetting: it offers verified regeneration, with permanence and climate justice.

## REGENERATION IS TRANSFORMATION

The Nat5 model demonstrates that a new economy is possible—one where **nature restoration** is not an externality but the core of climate, financial, and social strategy.

This report leaves a clear mark: **when we measure what matters**, we regenerate what sustains life. Because protecting is not enough. **Today**, **it's time to regenerate**.



34 Avenue des Champs-Élysées 75008, Paris 8, France. www.nat5.bio Regeneration in Action: Nat5's 2023-2025 Milestones Operations and Impact Report

This report is based on the financial and impact figures for the 2023 and 2024 fiscal years.

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